

FINANCIAL STATEMENT

AGRI-ONE FINANCIAL

Name: _____

Date: _____

ASSETS		LIABILITIES	
CURRENT:		CURRENT:	
Cash on Hand and in This Bank		Notes Payable to This Bank	
Cash in Other Banks		Notes Payable to Other Banks	Due Within
Cash in Savings & Loan Assoc.		Notes Payable to Others	12 Months
Notes Receivable-Due within 12 mo. - Schedule H		Accounts Payable	Schedule C
(Do not include amts. due from partners, relatives, empl. etc. - see * below)		Due to Relatives, Partners, etc.	
Accounts Receivable - Due within 12 mo. - Schedule H		Taxes Due (all) (include Water Charges)	
Livestock - Schedule K (Marketable Units)		Accrued Interest To Date	
Farm Products on Hand For Sale - Schedule I		Payments Due Within 12 Months:	
(Do not include unharvested products)		Leases	
Cash Investment in Growing Crops		Real Estate (Prin. & Int.)	
Other: (Specify)		Installment Loans	
		Other Contracts	
		Total	
TOTAL CURRENT ASSETS	\$ -		
INVESTMENTS:		TOTAL CURRENT LIABILITIES	
Stocks & Bonds - Marketable - Schedule D		LOANS SECURED BY INVESTMENTS:	
Cash Value of Life Insurance - Schedule E		Loans Secured by Stocks & Bonds	
		Loans Secured by Cash Value of Life Insurance	
OTHER ASSETS:			
Stocks & Bonds - Not Readily Marketable - Schedule D		OTHER LIABILITIES:	
(Include Coop, Revolving Cert., etc.)		Real Estate Mortgages/Contracts - Schedule A	
Machinery & Equipment - Schedule B		(Less amount shown in Current Liab.)	
Real Estate & Improvements - Schedule A		Other Long-Term Liabilities (Due After 12 Months)	
*Notes & Accts. Rec. from Partners, Relatives, Employees - Schedule H			
Notes & Accts. Receivable - (Due after 12 Mos) Sched H			
Farm Products on Hand Not For Sale - Schedule J			
Production Livestock			
Household Goods & Personal Property			
Misc. Supplies (Fertilizers, Sprays, etc.)			
Deferred Charges			
		TOTAL DEFERRED LIABILITIES	
		TOTAL LIABILITIES	
		Capital	
		Surplus	
		Undivided Profits	
		Net Worth	
TOTAL INVESTMENTS, OTHER ASSETS	\$ -	TOTAL LIABILITIES	
TOTAL ASSETS			

The undersigned, for the purpose of procuring and establishing credit from time to time with you and to induce you to permit the undersigned to become indebted to you on notes, endorsements, guarantees, overdrafts or otherwise, furnishes the following as being a true and correct statement of the financial condition of the undersigned on the above date, and agrees to notify you immediately of the extent and character of any material change in said financial condition, and also agrees that if the undersigned, or any endorser or guarantor of any of the obligations of the undersigned, at any time fails in business or becomes insolvent, or commits an act of bankruptcy, or if any deposit account of the undersigned with you, or any other property of the undersigned held by you, be attempted to be obtained or held by Writ of Execution, Garnishment, Attachment or other legal process, or if any of the representations made below prove to be untrue, or if the undersigned fail to notify you of any material change as above agreed, then and in such case, at your option, all of the obligations of the undersigned to you, or held by you, shall immediately become due and payable, without demand or notice. In such event, any sum or sums of money in your possession belonging or owing to the undersigned or in which the undersigned may have an interest, whether on deposit or otherwise, may be taken by you to apply on such obligation, to the full extent thereof if necessary. The undersigned does further agree that any spaces in this statement under "Liabilities" or "Contingent Liabilities", which have been or may be left blank, shall be construed by you the same as though the word "none" were written in each of such spaces. This statement shall also be construed by you to be a continuing statement of the condition of the undersigned, and a new and original statement of all assets and liabilities upon each and every transaction in and by which the undersigned hereafter becomes indebted to you, until the undersigned advises in writing to the contrary.

I (we) hereby affirm that the information contained in this application, including the information on the reverse side, is true, complete and correct and that Lender is relying on this information if it makes the requested loan. Lender is authorized to make any investigation of my/our credit and/or employment status either directly or through any agency employed by Lender. Lender may disclose to any other interest parties Lender's experience with my/our loan account. Lender may keep this application even if it decides not to make the loan to me/us.

Signature _____ Date _____ Signature _____ Date _____

FINANCIAL STATEMENT PAGE 2

NAME: _____

SCHEDULE A - LIST OF REAL ESTATE AND IMPROVEMENTS AND ENCUMBRANCES (IF ANY)

DESCRIPTION AND LOCATION OF PROPERTY	NUMBER ACRES	VALUATION		TITLE IN NAMES OF	
		LAND	IMPR.		
1					
2					
3					
4					
TOTALS		0	\$0	\$0	\$ -

LIENHOLDER (IF ANY)	BALANCE	TERMS Dates & Amts of Pmts	AMOUNT DUE Next 12 Mo.	INTEREST RATE	ASSESSED VALUATION		Current Years Prop Tax & Water	Prop Tax & Water
					LAND	IMPR		
TOTALS								

SCHEDULE B - MACHINERY AND EQUIPMENT (Include Cars, Trucks, Pickups)

DESCRIPTION <small>(Cross out one)</small>	Book or Mkt. Value	DESCRIPTION <small>(Cross out one)</small>	Book or Mkt. Value	DESCRIPTION <small>(Cross out one)</small>	Book or Mkt. Value
TOTAL					

FINANCIAL STATEMENT PAGE 3

Name: _____

SCHEDULE C - NOTES AND ACCOUNTS PAYABLE		LIST IN ORDER OF 1-THIS BANK 2-OTHER BANKS 3-INDIVIDUALS 4-DUE TO RELATIVES, PARTNERS, ETC. 5-OPEN ACCOUNTS PAYABLE			
CREDITORS	TERMS DATE & AMOUNT OF PAYMENTS	RATE	BALANCE	AMT DUE NEXT 12 MO.	IF SECURED-SHOW COLLATERAL
TOTALS					

SCHEDULE D - STOCKS & BONDS					SCHEDULE E - INSURANCE			
DESCRIPTION	Exchange (Abbr...)	Number Shares	MARKET	VALUE	LIFE INS. - NAME OF COMPANY	BENEFICIARY	FACE AMOUNT	CASH AMOUNT
TOTAL					TOTALS On Autos and Truck - P/L \$ _____ P/D \$ _____ Coll. Yes No Physical Damage on Machinery Yes No Fire Insurance on Building \$ _____ Type Coverage on Crops _____			

SCHEDULE F - CONTINGENT LIABILITY			SCHEDULE G - LEASE AGREEMENTS (LAND & EQUIPMENT)			
1-DEBTOR 2-CREDITOR	TERMS DATE & AMOUNT OF PAYMENTS	BALANCE	1-Payable to 2-Description	TERMS DATES & AMTS OF PYMTS.	BALANCE	DUE NEXT 12 mos.
1			1			
2			2			
1			1			
2			2			
1			1			
2			2			
1			1			
2			2			
1			1			
2			2			
1			1			
2			2			
TOTAL				TOTALS		

FINANCIAL STATEMENT PAGE 4

NAME: _____

SCHEDULE H - NOTES AND ACCOUNTS RECEIVABLE		(LIST 1-COMPANIES 2-INDIVIDUALS 3-RELATIVES ETC.)			
DEBTORS	TERMS DATE & AMT OF PYTS	RATE	BALANCE	AMOUNT DUE NEXT 12 MO.	IF SECURED-SHOW COLLATERAL
TOTALS					

SCHEDULE I - FARM PRODUCTS ON HAND - FOR SALE				SCHEDULE J - FARM PRODUCTS ON HAND - NOT FOR SALE			
DESCRIPTION	NO. UNITS	VALUE PER UNIT	TOTAL VALUE	DESCRIPTION	NO. UNITS	VALUE PER UNIT	TOTAL VALUE
TOTAL				TOTAL			

SCHEDULE K - LIVESTOCK				(AS SHOWN IN TOTAL ON REVERSE)	
NO.	DESCRIPTION	AGE	VALUE PER HD.	TOTAL VALUE	COMMENTS - IF ANY
TOTALS					

SCHEDULE L - CASH INVESTMENT IN GROWING CROPS			ANNUAL INCOME & EXPENSE (Copy last income tax return preferred)	
DESCRIPTION	NO. Acres	COST TO DATE		
			Income from Operations	
			Other Income (Investments, Etc.)	
			GROSS INCOME	
			LESS Expenses	
			NET INCOME	
			State Year of Last Federal or State Income	
			Tax Audit (if any)	
			Have you ever failed in business? Yes <input type="checkbox"/> No <input type="checkbox"/>	
			If YES, attach complete explanation and state basis of settlement with creditors.	
TOTAL				

MACHINERY AND EQUIPMENT (Schedule J)

Year	Make/Model	Serial Number	Condition	Value	Prior Lien
------	------------	---------------	-----------	-------	------------

TOTAL

-